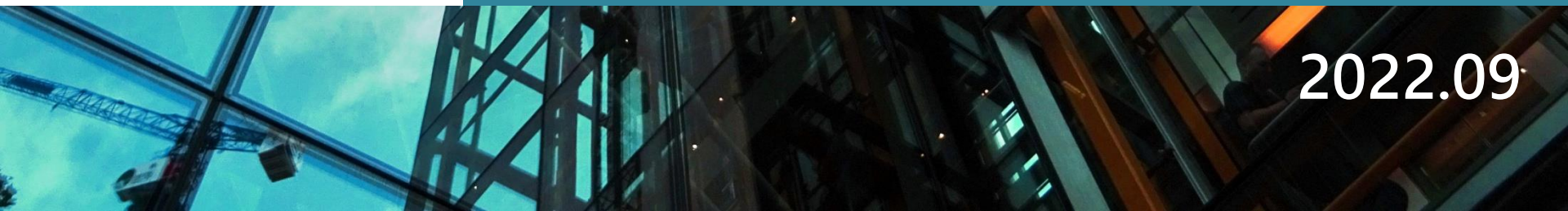




SOI 晶相光電股份有限公司
Silicon Optronics, Inc.

SILICON OPTRONICS, INC.

2022.09



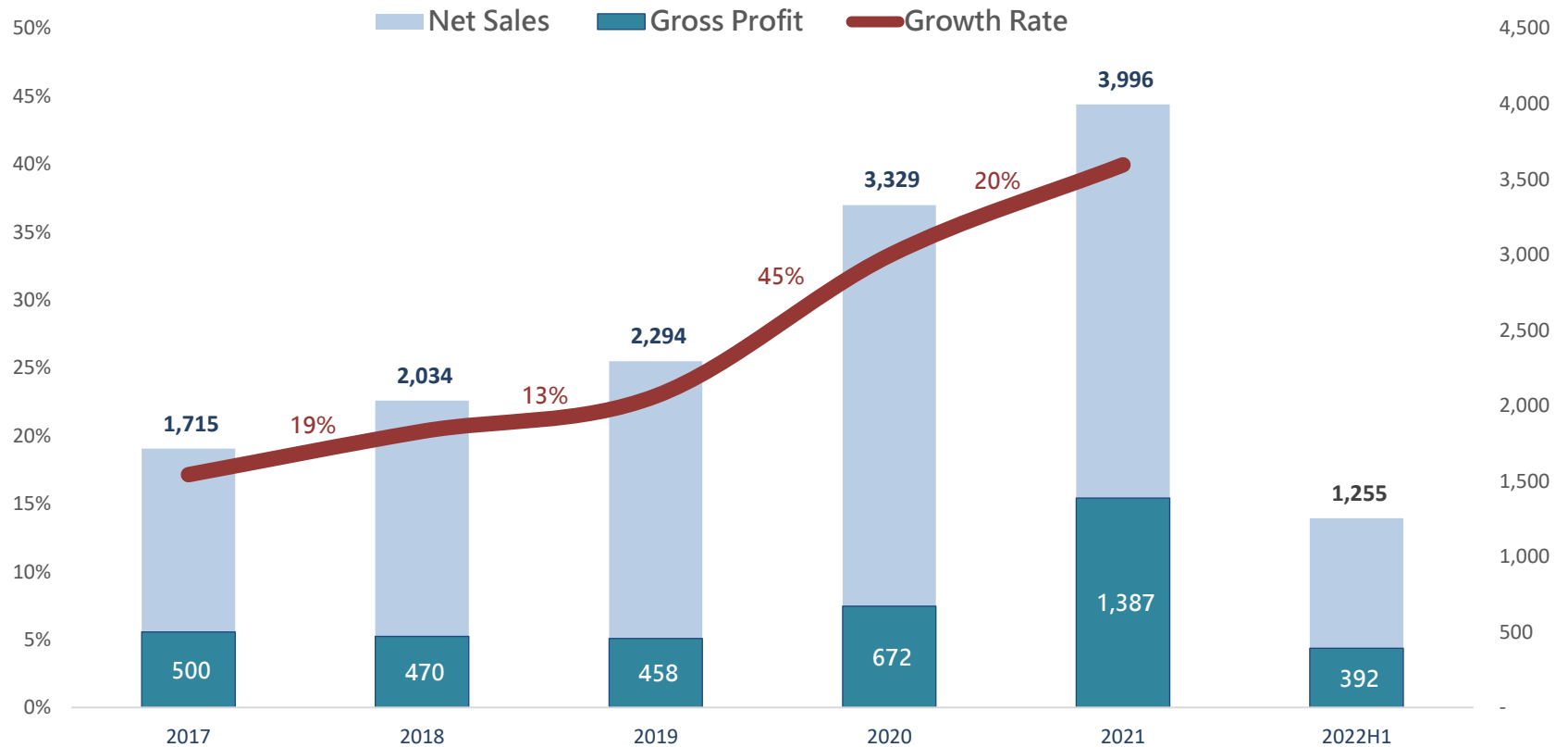
Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a dark green pen, signing a document. The document is held in a black binder. A semi-transparent teal shape is overlaid on the image, containing the text 'Financial Indicators'. The background is a blurred office setting.

Financial Indicators

Five-Year Net Sales & Gross Profit



Consolidated Income Statements (I)

(In NT\$ billions unless otherwise noted)

	H1 2022	H1 2021	Y-Y
Net Sales	1,255.1	2,009.5	-37.5%
COGS	863.4	1,339.5	-35.5%
Gross Profit	391.7	670.0	-41.5%
Gross Margin	31.2%	33.3%	
Operating Expense	(196.0)	(234.2)	-16.3%
Operating Income	195.7	435.8	-55.1%
Non-Operating Income & Expense	16.4	4.7	
Income before Tax	212.1	440.5	-51.9%
Income Tax Expense	(46.0)	(73.8)	
Net Income	166.1	366.7	-54.7%
EPS(NT Dollar)	2.15	4.76	

Consolidated Income Statements (II)

(In NT\$ billions unless otherwise noted)	2Q22	1Q22	2Q21	Q-Q	Y-Y
Net Sales	573.0	682.1	1,086.1	-16.0%	-47.2%
COGS	391.2	472.2	651.9	-17.2%	-40.0%
Gross Profit	181.8	209.9	434.2	-13.4%	-58.1%
Gross Margin	31.7%	30.8%	40.0%		
Operating Expense	(97.7)	(98.3)	(133.0)	-0.6%	-26.5%
Operating Income	84.1	111.6	301.2	-24.6%	-72.1%
Non-Operating Income & Expense	5.9	10.5	1.2		
Income before Tax	90.0	122.1	302.4	-26.3%	-70.2%
Income Tax Expense	(28.8)	(17.2)	(53.8)		
Net Income	61.2	104.9	248.6	-41.7%	-75.4%
EPS(NT Dollar)	0.79	1.36	3.22		

Consolidated Balance Sheets

(Amount: NT\$ thousand)	2022/6/30		2021/12/31		2021/6/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	805.1	22.8	1,458.2	37.6	1,826.5	50.7
Inventories	2,249.8	63.8	1,517.1	39.1	964.0	26.7
Property, plant and equipment	47.0	1.3	487.3	12.6	505.9	14.0
Goodwill	199.2	5.7	199.2	5.1	199.2	5.5
Total Assets	3,527.8	100.0	3,878.9	100.0	3,605.7	100.0
Current Liabilities	866.3	24.6	889.8	22.9	722.0	20.0
Non-current Liabilities	18.9	0.5	258.2	6.7	312.5	8.7
Total Liabilities	885.2	25.1	1,148.0	29.6	1,034.5	28.7
Total Shareholder's Equity	2,642.6	74.9	2,730.9	70.4	2,571.2	71.3

Q & A

