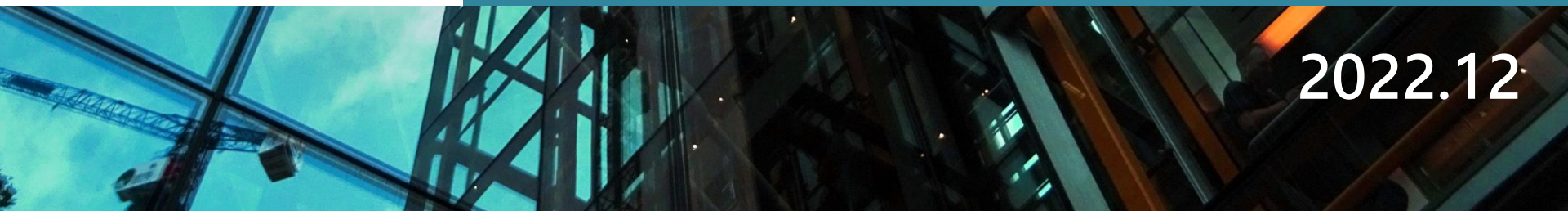




SOI 晶相光電股份有限公司
Silicon Optronics, Inc.

SILICON OPTRONICS, INC.

2022.12



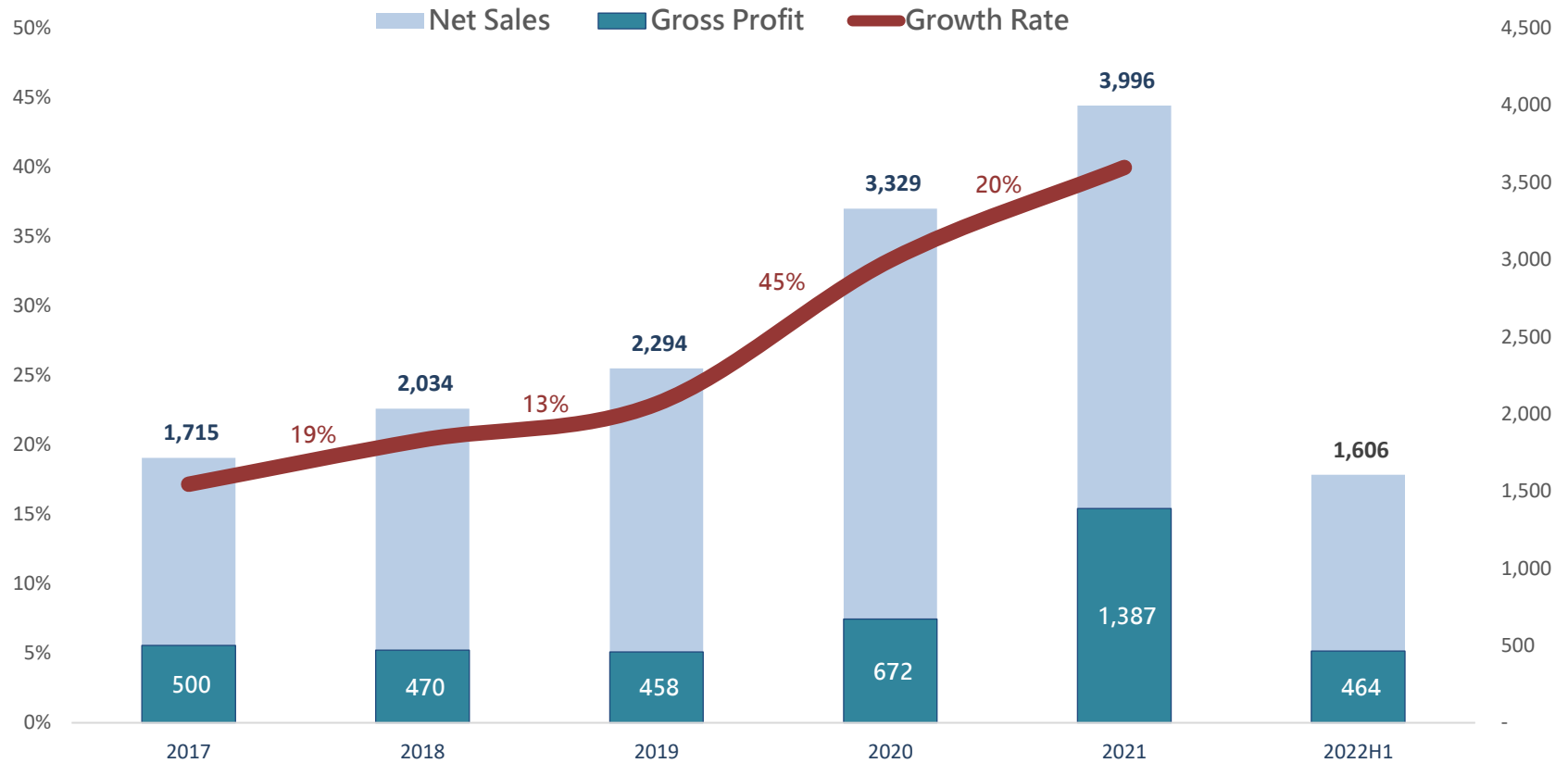
Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a dark green pen, writing on a white document. The document has some faint text and a signature. A large, semi-transparent teal shape is overlaid on the image, containing the text 'Financial Indicators'.

Financial Indicators

Five-Year Net Sales & Gross Profit



Consolidated Income Statements (I)

(In NT\$ billions unless otherwise noted)

	Q1~Q3 2022	Q1~Q3 2021	Y-Y
Net Sales	1,605.6	3,123.3	-48.6%
COGS	1,142.0	2,024.8	-43.6%
Gross Profit	463.6	1,098.5	-57.8%
Gross Margin	28.9%	35.2%	
Operating Expense	(279.9)	(364.5)	-23.2%
Operating Income	183.7	734.0	-75.0%
Non-Operating Income & Expense	21.8	8.0	
Income before Tax	205.5	742.0	-72.3%
Income Tax Expense	(42.7)	(129.8)	
Net Income	162.8	612.2	-73.4%
EPS(NT Dollar)	2.11	7.94	

Consolidated Income Statements (II)

(In NT\$ billions unless otherwise noted)	3Q22	2Q22	3Q21	Q-Q	Y-Y
Net Sales	350.5	573.0	1,113.8	-38.8%	-68.5%
COGS	278.6	391.2	685.3	-28.8%	-59.3%
Gross Profit	71.9	181.8	428.5	-60.5%	-83.2%
Gross Margin	20.5%	31.7%	38.5%		
Operating Expense	(83.9)	(97.7)	(130.3)	-14.1%	-35.6%
Operating Income	(12.0)	84.1	298.2	-114.3%	-104.0%
Non-Operating Income & Expense	5.4	5.9	3.3		
Income before Tax	(6.6)	90.0	301.5	-107.3%	-102.2%
Income Tax Expense	3.3	(28.8)	(56.0)		
Net Income	(3.3)	61.2	245.5	-105.4%	-101.3%
EPS(NT Dollar)	(0.04)	0.79	3.18		

Consolidated Balance Sheets

(Amount: NT\$ thousand)	2022/9/30		2022/6/30		2021/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	674.9	17.6	805.1	22.8	1,704.0	46.6
Inventories	2,660.3	69.2	2,249.8	63.8	1,126.1	30.8
Property, plant and equipment	44.5	1.1	47.0	1.3	497.8	13.6
Goodwill	199.2	5.2	199.2	5.7	199.2	5.5
Total Assets	3,844.0	100.0	3,527.8	100.0	3,653.4	100.0
Current Liabilities	877.5	22.8	866.3	24.6	740.7	20.3
Non-current Liabilities	311.5	8.1	18.9	0.5	310.6	8.5
Total Liabilities	1,189.0	30.9	885.2	25.1	1,051.3	28.8
Total Shareholder's Equity	2,655.0	69.1	2,642.6	74.9	2,602.1	71.2

Q & A

