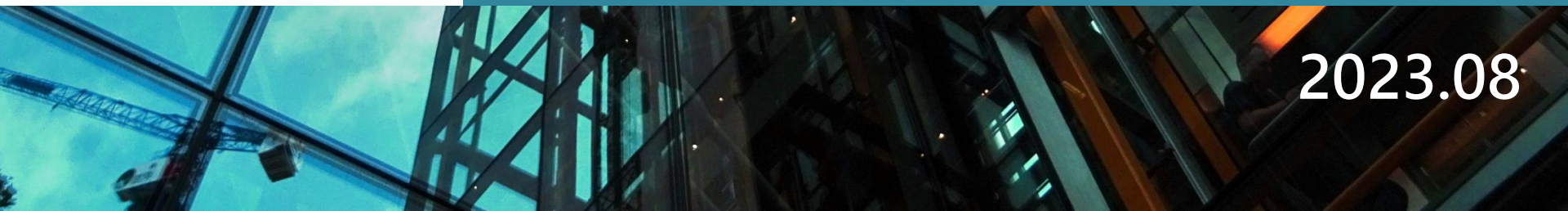




SILICON OPTRONICS, INC.

2023.08



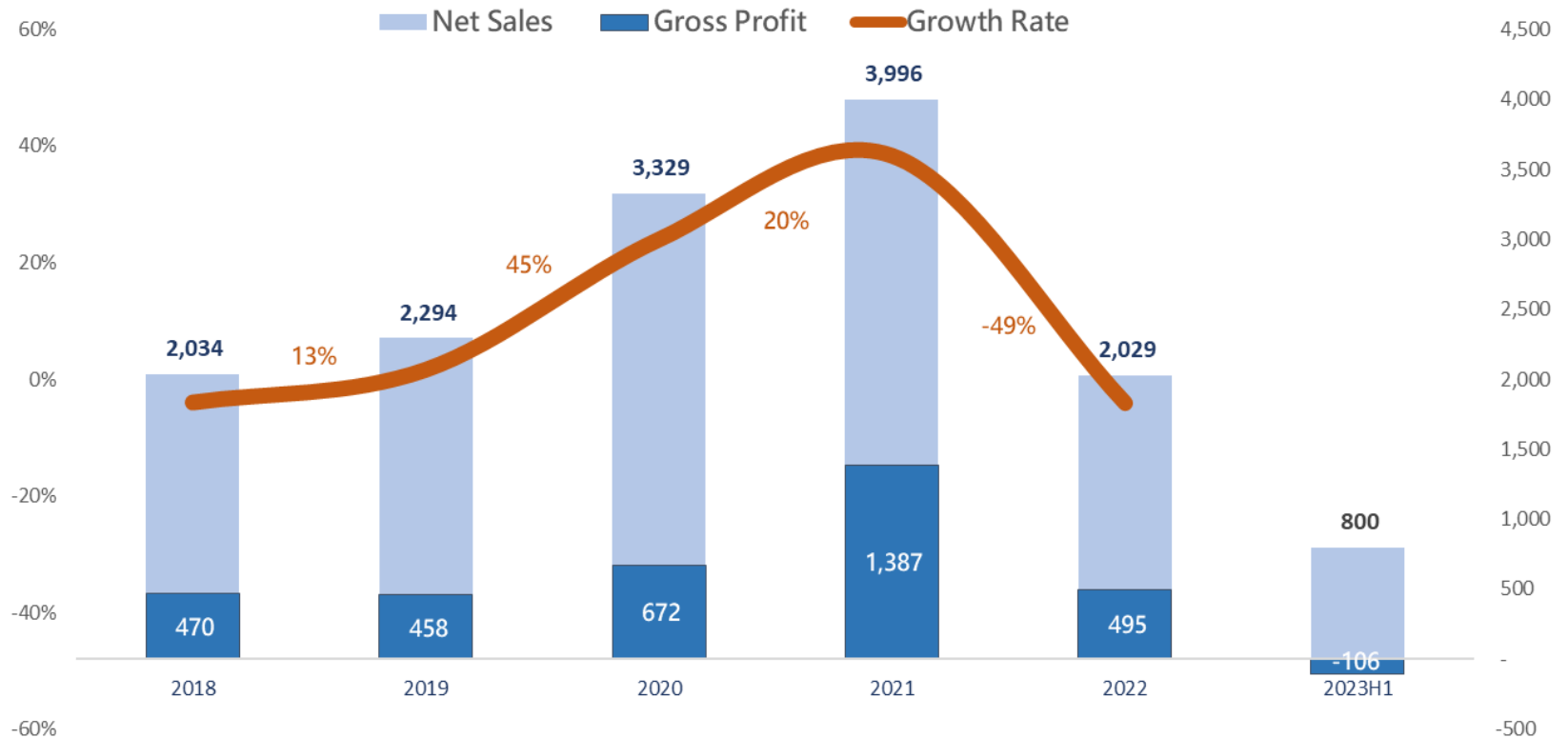
Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a hand holding a dark pen, signing a document. The document is held by a black clip and features a signature in blue ink. A semi-transparent teal shape is overlaid on the image, containing the text 'Financial Indicators'.

Financial Indicators

Five-Year Net Sales & Gross Profit



Consolidated Income Statements (I)

(In NT\$ billions unless otherwise noted)

	H1 2023	H1 2022	Y-Y
Net Sales	800.1	1,255.1	-36.3%
COGS	906.6	863.4	5.0%
Gross Profit	-106.5	391.7	-127.2%
Gross Margin	-13.3%	31.2%	
Operating Expense	-159.2	-196.0	-18.8%
Operating Income	-265.7	195.7	-235.8%
Non-Operating Income & Expense	23.5	16.4	
Income before Tax	-242.2	212.1	-214.2%
Income Tax Expense	41.2	-46.0	
Net Income	-201.0	166.1	-221.0%
EPS(NT Dollar)	-2.60	2.15	

Consolidated Income Statements (II)

(In NT\$ billions unless otherwise noted)	2Q23	1Q23	2Q22	Q-Q	Y-Y
Net Sales	381.7	418.4	573.0	-8.8%	-33.4%
COGS	359.7	546.9	391.2	-34.2%	-8.1%
Gross Profit	22.0	-128.5	181.8	117.1%	-87.9%
Gross Margin	5.8%	-30.7%	31.7%		
Operating Expense	-83.5	-75.7	-97.7	10.3%	-14.5%
Operating Income	-61.5	-204.2	84.1	69.9%	-173.1%
Non-Operating Income & Expense	22.2	1.3	5.9		
Income before Tax	-39.3	-202.9	90.0	80.6%	-143.7%
Income Tax Expense	0.0	41.2	-28.8		
Net Income	-39.3	-161.7	61.2	75.7%	-164.2%
EPS(NT Dollar)	-0.51	-2.09	0.79		

Consolidated Balance Sheets

(Amount: NT\$ thousand)	2023/6/30		2022/12/31		2022/6/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	960.4	29.2	762.6	20.6	805.1	22.8
Inventories	1,776.0	54.1	2,410.9	65.2	2,249.8	63.8
Property, plant and equipment	39.9	1.2	45.4	1.2	47.0	1.3
Goodwill	199.2	6.1	199.2	5.4	199.2	5.7
Total Assets	3,285.3	100.0	3,699.9	100.0	3,527.8	100.0
Current Liabilities	531.3	16.2	763.6	20.6	866.3	24.6
Non-current Liabilities	307.2	9.4	309.0	8.4	18.9	0.5
Total Liabilities	838.5	25.5	1,072.6	29.0	885.2	25.1
Total Shareholder's Equity	2,446.8	74.5	2,627.3	71.0	2,642.6	74.9

Q & A

