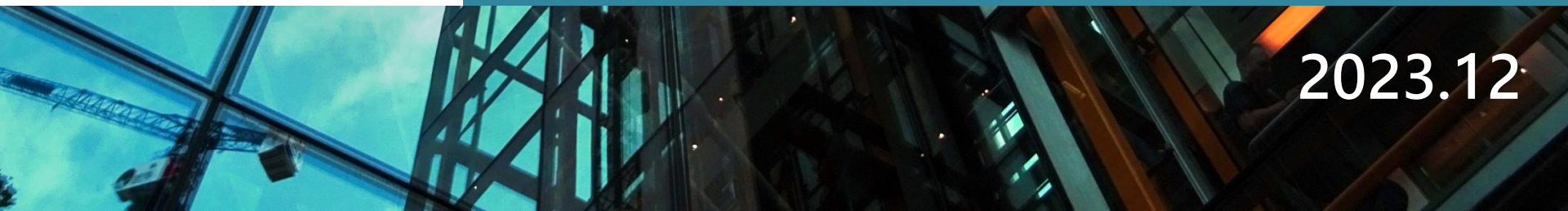




SILICON OPTRONICS, INC.

2023.12



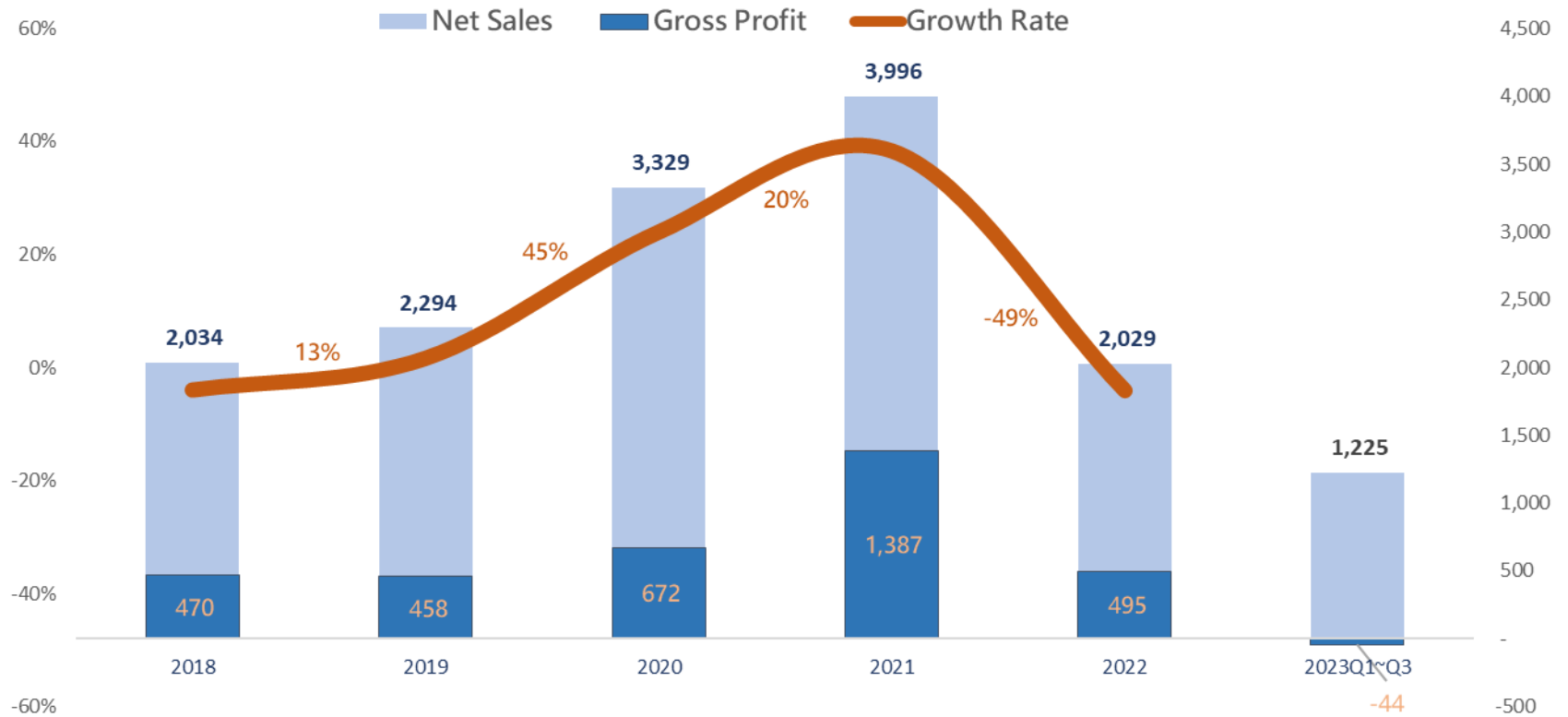
Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a dark pen, signing a document. The document is held in a black binder. A semi-transparent teal shape is overlaid on the image, containing the text 'Financial Indicators'. The background is a blurred office setting.

Financial Indicators

Five-Year Net Sales & Gross Profit



Consolidated Income Statements (I)

(In NT\$ billions unless otherwise noted)	Q1~Q3 2023	Q1~Q3 2022	Y-Y
Net Sales	1,224.5	1,605.6	-23.7%
COGS	1,268.7	1,142.0	11.1%
Gross Profit	-44.2	463.6	-109.5%
Gross Margin	-3.6%	28.9%	
Operating Expense	-243.1	-279.9	-13.1%
Operating Income	-287.3	183.7	-256.4%
Non-Operating Income & Expense	56.1	21.8	
Income before Tax	-231.2	205.5	-212.5%
Income Tax Expense	37.8	-42.7	
Net Income	-193.4	162.8	-218.8%
EPS(NT Dollar)	-2.50	2.11	

Consolidated Income Statements (II)

(In NT\$ billions unless otherwise noted)	3Q23	2Q23	3Q22	Q-Q	Y-Y
Net Sales	424.4	381.7	350.5	11.2%	21.1%
COGS	362.1	359.7	278.6	0.7%	30.0%
Gross Profit	62.3	22.0	71.9	183.2%	-13.4%
Gross Margin	14.7%	5.8%	20.5%		
Operating Expense	-83.9	-83.5	-83.9	0.5%	0.0%
Operating Income	-21.6	-61.5	-12.0	-64.9%	80.0%
Non-Operating Income & Expense	32.6	22.2	5.4		
Income before Tax	11.0	-39.3	-6.6	-128.0%	-266.7%
Income Tax Expense	-3.4	0.0	3.3		
Net Income	7.6	-39.3	-3.3	-119.3%	-330.3%
EPS(NT Dollar)	0.10	-0.51	- 0.04		

Consolidated Balance Sheets

(Amount: NT\$ thousand)	2023/9/30		2022/6/30		2022/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	931.8	29.2	960.4	29.2	674.9	17.6
Inventories	1,643.3	51.4	1,776.0	54.1	2,660.3	69.2
Property, plant and equipment	35.9	1.1	39.9	1.2	44.5	1.2
Goodwill	199.2	6.2	199.2	6.1	199.2	5.2
Total Assets	3,194.7	100.0	3,285.3	100.0	3,844.0	100.0
Current Liabilities	516.0	16.2	531.3	16.2	877.5	22.8
Non-current Liabilities	210.6	6.6	307.2	9.4	311.5	8.1
Total Liabilities	726.6	22.7	838.5	25.5	1,189.0	30.9
Total Shareholder's Equity	2,468.1	77.3	2,446.8	74.5	2,655.0	69.1

Q & A

