



# SILICON OPTRONICS, INC.

2025.08

# Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a dark pen, signing a document. The document has a signature and some printed text. A semi-transparent teal triangle is overlaid on the image, containing the text 'Financial Indicators'.

# Financial Indicators

# Consolidated Income Statements ( I )

| (In NT\$ billions unless otherwise noted) | H1 2025 | H1 2024 | Y-Y    |
|-------------------------------------------|---------|---------|--------|
| Net Sales                                 | 805.2   | 773.7   | 4.1%   |
| COGS                                      | 618.7   | 709.7   | -12.8% |
| Gross Profit                              | 186.5   | 64.0    | 191.4% |
| Gross Margin                              | 23.2%   | 8.3%    |        |
| Operating Expense                         | -169.3  | -156.6  | 8.1%   |
| Operating Income                          | 17.2    | -92.6   | 118.6% |
| Non-Operating Income & Expense            | -48.6   | 72.1    |        |
| Income before Tax                         | -31.4   | -20.5   | -53.2% |
| Income Tax Expense                        | 9.7     | -0.1    |        |
| Net Income                                | -21.7   | -20.6   | -5.3%  |
| EPS(NT Dollar)                            | (0.28)  | (0.27)  |        |

# Consolidated Income Statements ( II )

| (In NT\$ billions unless otherwise noted) | 2Q25   | 1Q25  | 2Q24   | Q-Q     | Y-Y     |
|-------------------------------------------|--------|-------|--------|---------|---------|
| Net Sales                                 | 458.7  | 346.5 | 426.9  | 32.4%   | 7.4%    |
| COGS                                      | 361.6  | 257.1 | 384.0  | 40.6%   | -5.8%   |
| Gross Profit                              | 97.1   | 89.4  | 42.9   | 8.6%    | 126.3%  |
| Gross Margin                              | 21.2%  | 25.8% | 10.0%  |         |         |
| Operating Expense                         | -79.5  | -89.8 | -75.9  | -11.5%  | 4.7%    |
| Operating Income                          | 17.6   | -0.4  | -33.0  | 4500.0% | 153.3%  |
| Non-Operating Income & Expense            | -62.3  | 13.7  | 26.2   |         |         |
| Income before Tax                         | -44.7  | 13.3  | -6.8   | -436.1% | -557.4% |
| Income Tax Expense                        | 11.0   | -1.3  | -0.1   |         |         |
| Net Income                                | -33.7  | 12.0  | -6.9   | -380.8% | -388.4% |
| EPS(NT Dollar)                            | (0.44) | 0.16  | (0.09) |         |         |

# Consolidated Balance Sheets

|                                   | 2025/6/30      |              | 2024/12/31     |              | 2024/6/30      |              |
|-----------------------------------|----------------|--------------|----------------|--------------|----------------|--------------|
| (Amount: NT\$ thousand)           | Amount         | %            | Amount         | %            | Amount         | %            |
| Cash & Marketable Securities      | 937.2          | 37.5         | 817.3          | 31.6         | 1,110.4        | 37.0         |
| Inventories                       | 960.3          | 38.5         | 1,171.3        | 45.3         | 1,252.9        | 41.8         |
| Property, plant and equipment     | 52.7           | 2.1          | 52.1           | 2.0          | 41.5           | 1.4          |
| Goodwill                          | 199.2          | 8.0          | 199.2          | 7.7          | 199.2          | 6.6          |
| <b>Total Assets</b>               | <b>2,497.3</b> | <b>100.0</b> | <b>2,584.3</b> | <b>100.0</b> | <b>2,998.7</b> | <b>100.0</b> |
| Current Liabilities               | 205.3          | 8.2          | 265.8          | 10.3         | 417.3          | 13.9         |
| Non-current Liabilities           | 10.2           | 0.4          | 9.7            | 8.4          | 200.0          | 6.7          |
| <b>Total Liabilities</b>          | <b>215.5</b>   | <b>8.6</b>   | <b>275.5</b>   | <b>10.7</b>  | <b>617.3</b>   | <b>20.6</b>  |
| <b>Total Shareholder's Equity</b> | <b>2,281.8</b> | <b>91.4</b>  | <b>2,308.8</b> | <b>89.3</b>  | <b>2,381.4</b> | <b>79.4</b>  |

Q & A

