



SILICON OPTRONICS, INC.

2025.12

Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a dark pen, signing a document. The document has some text and a signature already on it. A semi-transparent teal triangle is overlaid on the image, containing the text 'Financial Indicators'.

Financial Indicators

Consolidated Income Statements (I)

(In NT\$ billions unless otherwise noted)	Q1~Q3 2025	Q1~Q3 2024	Y-Y
Net Sales	1,270.7	1,343.3	-5.4%
COGS	958.6	1,079.4	-11.2%
Gross Profit	312.1	263.9	18.3%
Gross Margin	24.6%	19.6%	
Operating Expense	-256.5	-242.6	5.7%
Operating Income	55.6	21.3	161.0%
Non-Operating Income & Expense	-23.4	64.1	
Income before Tax	32.2	85.4	-62.3%
Income Tax Expense	4.0	-11.5	
Net Income	36.2	73.9	-51.0%
EPS(NT Dollar)	0.47	0.95	

Consolidated Income Statements (II)

(In NT\$ billions unless otherwise noted)	3Q25	2Q25	3Q24	Q-Q	Y-Y
Net Sales	465.5	458.7	569.6	1.5%	-18.3%
COGS	339.9	361.6	369.7	-6.0%	-8.1%
Gross Profit	125.6	97.1	199.9	29.4%	-37.2%
Gross Margin	27.0%	21.2%	35.1%		
Operating Expense	-87.2	-79.5	-86.0	9.7%	1.4%
Operating Income	38.4	17.6	113.9	118.2%	-66.3%
Non-Operating Income & Expense	25.2	- 62.3	- 8.0		
Income before Tax	63.6	-44.7	105.9	242.3%	-39.9%
Income Tax Expense	-5.7	11.0	-11.3		
Net Income	57.9	-33.7	94.6	271.8%	-38.8%
EPS(NT Dollar)	0.75	(0.44)	1.22		

Consolidated Balance Sheets

(Amount: NT\$ thousand)	2025/9/30		2024/12/31		2024/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	1,004.1	38.8	817.3	31.6	992.4	32.4
Inventories	927.9	35.8	1,171.3	45.3	1,346.3	43.9
Property, plant and equipment	53.4	2.1	52.1	2.0	53.0	1.7
Goodwill	199.2	7.7	199.2	7.7	199.2	6.5
Total Assets	2,590.0	100.0	2,584.3	100.0	3,065.7	100.0
Current Liabilities	235.0	9.1	265.8	10.3	579.3	18.9
Non-current Liabilities	9.2	0.4	9.7	8.4	7.2	0.2
Total Liabilities	244.2	9.4	275.5	10.7	586.5	19.1
Total Shareholder's Equity	2,345.8	90.6	2,308.8	89.3	2,479.2	80.9

Q & A

